

# FUTURE RETAIL

5<sup>th</sup> April, 2016

CENTBANK FINANCIAL SERVICES LIMITED

MMO Building,  
3rd Floor (East Wing),  
55 M G Road,  
Fort,  
Mumbai, 400 001

**Kind Attention : Mr. H.V.Kamdar**

**Sub: Quarterly Compliance for NCD's aggregating to Rs 3,185 Crores.**

Dear Sir,

We Refer to your request letter towards Quarterly compliance for the period ending 30<sup>th</sup> September, 2015 for NCD's Series IV (INE623B07065) of Rs 180 Crores, NCD's Series VII (INE998K07013) of Rs 250 Crores, NCD's Series IXF (INE623B07149) of Rs. 80 Crores, NCD's Series IXG (INE623B07156) of Rs. 120 Crores, NCD's Series IXH (INE623B07164) of Rs. 20 Crores, NCD's Series IXI (INE623B07172) of Rs. 30 Crores, NCD's Series IXJ (INE623B07180) of Rs 46 Crores, NCD's Series IXK (INE623B07198) of Rs 69 Crores, NCD's Series XA (INE623B07206) of Rs. 14 Crores, NCD's Series XB (INE623B07214) of Rs. 21 Crores, NCD's Series XIA (INE623B07222) of Rs. 82 Crores, NCD's Series XIB (INE623B07230) of Rs. 123 Crores, NCD's Series XIC (INE623B07248) of Rs. 30 Crores & NCD's Series XID (INE623B07255) of Rs. 45 Crores issued by the company. The details are as under:

1. The Updated list of Debenture holders register in the registrar of Debenture Holders along with their Addresses:

NCD's Series IV (INE623B07065)

Sr. No.	Name of Debenture Holders	Address of Debenture Holders
1	ALLAHABAD BANK	ALLAHABAD BANK, TREASURY BRANCH, ALLAHABAD BANK BUILDING, 3RD FLOOR, 37 MUMBAI SAMACHAR MARG, FORT, MUMBAI 400023
2	BANK OF INDIA	TREASURY BRANCH, HEAD OFFICE, STAR HOUSE, 7TH FLOOR, C-5, 'G' BLOCK, BANDRA KURLA COMPLEX, BANDRA (EAST) MUMBAI. 400051

**Future Retail Limited** (Formerly Pantaloon Retail (India) Limited)

Registered Office: Knowledge House, Shyam Nagar, Jogeshwari Vikhroli Link Road, Jogeshwari ( East ), Mumbai - 400 060

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CIN : L52399MH1987PLC044954

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3	TRUSTEES CENTRAL BANK OF INDIA EMPLOYEES PROVIDENT FUND	PROVIDENT FUND DEPARTMENT,NCL BUILDING, 4TH FLOOR, BANDRA KURLA COMPLEX,BANDRA (EAST), MUMBAI 400051
4	SYNDICATE BANK	F I M DEPARTMENT, MAKER TOWERS E, II FLOOR, CUFFE PARADE, COLABA, MUMBAI 400005
5	CORPORATION BANK	CORPORATION BANK, GENERAL ACCOUNT, INVESTMENT DIVISION, 15 MITTAL CHAMBERS 1ST FLOOR, NARIMAN POINT MUMBAI 400021

## NCD's Series VII (INE998K07013)

Sr. No.	Name of Debenture Holders	Address of Debenture Holders
1	CENTRAL BANK OF INDIA	TREASURY DEPARTMENT, CHANDRAMUKHI BUILDING,NARIMAN POINT,MUMBAI 400021
2	INDIAN OVERSEAS BANK	TREASURY (DOMESTIC), CENTRAL OFFICE, 763 ANNA SALAI, CHENNAI 600002
3	SYNDICATE BANK	F I M DEPARTMENT, MAKER TOWERS E, II FLOOR, CUFFE PARADE, COLABA, MUMBAI 400005
4	BANK OF INDIA	TREASURY BRANCH,HEAD OFFICE,STAR HOUSE,7TH FLOOR, C-9,'G'BLOCK,BANDRA KURLA COMPLEX, BANDRA(EAST)MUMBAI.400051
5	PUNJAB NATIONAL BANK	TREASURY DIVISION,PNB PRAGATI TOWER, 6TH FLOOR, C-9, G-BLOCK, BANDRA KURLA COMPLEX, MUMBAI 400051

NCD's Series IXF (INE623B07149), NCD's Series IXG (INE623B07156), NCD's Series IXH (INE623B07164) & NCD's Series IXI (INE623B07172)

Sr. No.	Name of Debenture Holders	Address of Debenture Holders
1	UTI Mutual Fund	UTI AMC Pvt. Ltd. UTI TOWER,Gn Block Bandra Kurla Complex, Bandra (East),Mumbai 400051

## NCD's Series IXJ (INE623B07180) & NCD's Series IXK (INE623B07198)

Sr. No.	Name of Debenture Holders	Address of Debenture Holders
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1	L&T Mutual Fund	FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI 400051
2	FRANLIN INDIA MUTUAL FUND	CITIBANK N.A. CUSTODY SERVICES , FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI

NCD's Series XA (INE623B07206) & NCD's Series XB (INE623B07214)

Sr. No.	Name of Debenture Holders	Address of Debenture Holders
1	VIJAYA BANK	TREASURY MANAGEMENT DEPARTMENT, HEAD OFFICE, 41/2. M G ROAD, TRINITY CIRCLE, BANGALORE 560001
2	ORIENTAL BANK OF COMMERCE	PLOT NO.5, INSTITUTIONAL AREA, SECTOR - 32, GURGAON, HARYANA

NCD's Series XIA (INE623B07222) & NCD's Series XIB (INE623B07230)

Sr. No.	Name of Debenture Holders	Address of Debenture Holders
1	BANK OF BARODA	DGM, BANK OF BARODA SPECIALIZED INTEGRATED TREASURY BR. BST, 4TH AND 5TH FLOOR, C-34 G-BLOCK, BANDRA KURLA COMPLEX, MUMBAI 400051
2	PUNJAB NATIONAL BANK	TREASURY DIVISION, PNB PRAGATI TOWER, 6TH FLOOR, C-9, G-BLOCK, BANDRA KURLA COMPLEX, MUMBAI 400051
3	UNION BANK OF INDIA	C/o. ILFS, ILFS House, Plot No.14, Raheja Vihar, Chandivali, Andheri (E), Mumbai 400072
4	SYNDICATE BANK	F I M DEPARTMENT, MAKER TOWERS E, II FLOOR, CUFFE PARADE, COLABA, MUMBAI 400005

NCD's Series XIC (INE623B07248) & NCD's Series XID (INE623B07255)

Sr. No.	Name of Debenture Holders	Address of Debenture Holders
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1	INDIAN OVERSEAS BANK	TREASURY (DOMESTIC), CENTRAL OFFICE, 763 ANNA SALAI, CHENNAI 600002
2	ANDHRA BANK	INVESTMENTS AND INTERNATIONAL, BANKING, 82-83, MAKER TOWERS, ' F ' TOWERS, CUFFE PARADE, Mumbai 400005

2. We confirm that the interest has been serviced timely to all the NCD holders and there is no interest due but unpaid.
3. We confirm that the Company has not received any grievance/complaints from any Debenture-holders.
4. We confirm that the Company had complied with the terms of the issue of the captioned Debentures and there is no event of default.
5. We certify that:
  - a) The secured assets have been adequately insured by "Standard fire and special perils" policy including add-ons of earthquake and terrorism.
  - b) The premium in respect of insurance policies has been paid.
  - c) The insurance policies obtained are valid and enforceable.
  - d) The assets of the company which are available by way of security are sufficient to discharge the claims of the Debenture holders as and when they become due.
6. The assets of the company which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. A Certificate from Practicing Chartered Accountant is enclosed herewith for the same.

Thanking you,

Yours faithfully,

**For FUTURE RETAIL LIMITED.**



**DIRECTOR / AUTHORISED SIGNATORY**

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